

# Budgeting for UCIMC Services

Research Revenue Integrity

May 16, 2017

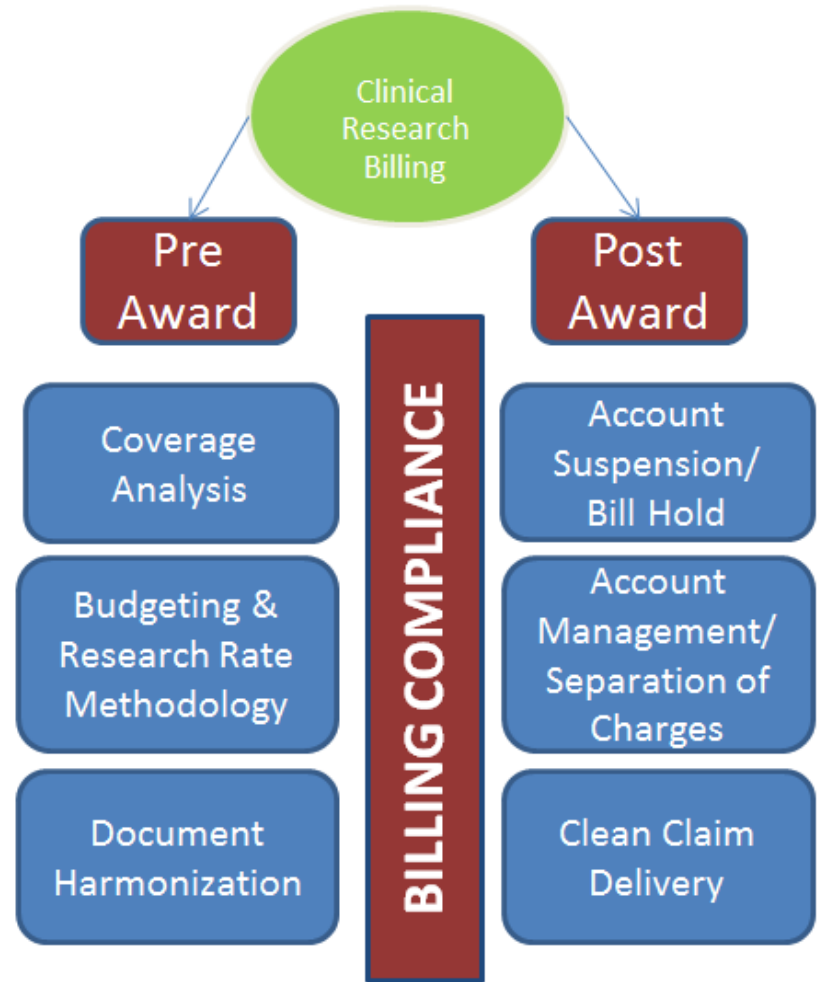


**UC Irvine Health**

# Research Revenue Integrity (RRI) – Who we are...

**RRI Pre-Award:** Perform coverage analysis and provide research rates for budgeting of protocol-driven items and services. Confirm that all patient care services have an identified payer source before subject enrollment.

**RRI Post-Award:** Performs detailed analysis of research accounts to ensure all technical and professional services provided under a clinical research study at any UC Irvine location are identified, coded, billed and recharged correctly. Serves as a liaison to study team, Patient Financial Services and Professional Fee Billing Departments for registration and patient billing inquiries.



## Begin at the beginning...



# Study Calendar – Budgeting example

STUDY SCHEDULE									
Comments/Notes:	KEY	Description/Rate Source	Paid for by			Examples			
HS #:		Time & effort	Sponsor or Department			effort, supplies, patient compensation			
		Pt. care research rates	Sponsor or Department (recharge)			room fees, tests, procedures, etc.			
		Routine patient care cost	Patient/3rd Party Payer			room fees, tests, procedures, etc.			
		ICTS service rates				See ICTS website			
Patient Care	Location	CPT Codes	Screening/ Baseline (Day -45 to -1)	Week 0	Week 4	Week 8	Week 16	Week 24	End of Study
			Visit 1	Visit 2	Visit 3	Visit 4	Visit 5	Visit 6	Visit 7
Informed consent									
Inclusion/Exclusion									
Medical history									
Vital Signs (includes Height & Weight)									
Physical Exam									
CT scan									
12-Lead ECG									
Radiograph									
Study Drug Administration									
Pharmacy Dispensing Fee									
Pregnancy Test									
Pharmacokinetics Sampling									
CBC and CMP									
Adverse Events									
Clinic Room Fee									

# How do you get there?

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## Steps required to develop a budget:

- **WHO**: Identify who on the study team is performing patient care services
- **WHAT**: Categorize the protocol events (e.g. diagnostic, laboratory, etc.)
- **WHERE**: Service areas: Pharmacy, Radiology, Pathology, Inpatient/Outpatient, Sites of Service
- **WHEN**: Determine the timeframe for patient flow
- **WHY**: Establish the items or services to be paid for by the sponsor in the contract and/or budget exhibit, including any items or services promised in the informed consent form
- **HOW**: Assemble all pertinent patient care costs to drive your budget negotiations

# Additional Considerations

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1. Sponsor type (i.e. federal, industry, or department funded)
2. Trial type (i.e. drug, device, observational)
  - Oral or IV drug
  - Internal or External device
  - Registry (conventional care)
3. Physician involvement, including specialties
4. Assemble your study documents for collaborative review



# Resources

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- Investigational Drug Services Pharmacy – Trisha Hufnagel (714) 456-7833/ [thufnage@uci.edu](mailto:thufnage@uci.edu)
  
- Radiology Research Services - <http://www.radiology.uci.edu/research/>
  - Wanda Marfori (714) 456-6617/ [wmarfori@uci.edu](mailto:wmarfori@uci.edu)
  
- Pathology Services - <http://www.pathology.uci.edu/services/>
  - Anne Sawyer (714) 456-8975/ [asawyers@uci.edu](mailto:asawyers@uci.edu)
  
- Research Revenue Integrity - <https://intranet2.ha.uci.edu/CRFA/research01.htm>
  - Paula Hilbert (714) 456-3922/ [philbert@uci.edu](mailto:philbert@uci.edu)
  - Jennifer Greenlund (714) 456-6760/ [jennifg@uci.edu](mailto:jennifg@uci.edu)
  - Anya Dang (714) 456-7618/ [acoultas@uci.edu](mailto:acoultas@uci.edu)
  
- UC Irvine Health Research Compliance - <http://www.ucirvinehealth.org/compliance/research-compliance>

# Questions?

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We are here to help!

## Research Revenue Integrity

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